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UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK

	X			
In re:	X			
REFCO INC. et al.,	:	Chapter 11 Case No. 05-60006 (RDD) Jointly Administered		
Debtors		omaly ranimistered		
	:			
X				

NOTICE OF TRANSFER OF CLAIM PURSUANT TO FRBP RULE 3001(e)(2)

1. TO:

Banesco Banco Universal C.A.,

Banesco Banco Universal Branch Panama,

Banesco International Inc.; and

Banesco International Corp. (collectively, "Transferor")

Av. Ppal. Las Mercedes

Torre Banesco 1, Piso 8 Caracas, Venezuela

with copies to:

Banesco Banco Universal C.A.,

Banesco Banco Universal Branch Panama,

Banesco International Inc.; and Banesco International Corp.

848 Brickell Ave.

Suite 745

Miami, FL 33131

and

Chadborne & Park, LLP 30 Rockefeller Plaza

New York, New York 10112

Attn: Christy Rivera, Esq.

2. Please take notice of the transfer of \$52,671,000.00 of your claim against **Refco Capital Markets, Ltd.** (Case **No. 05-60018**) referenced in the proof of claim, the first page of which is attached hereto, together with all applicable interest, fees and expenses related thereto (the "Transferred Claim") to:

Claims Liquidation Corporation ("<u>Transferee</u>") 383 Madison Avenue New York, NY 10179 Attention: Laura Torrado

3. No action is required if you do not object to the transfer of the Transferred Claim as described above. IF YOU OBJECT TO THE TRANSFER OF THE TRANSFERRED CLAIM, WITHIN 20 DAYS OF THE DATE OF THIS NOTICE, YOU MUST:

FILE A WRITTEN OBJECTION TO THE TRANSFER with:

Clerk of the Court United States Bankruptcy Court Southern District of New York One Bowling Green New York, New York 10004-1408

SEND A COPY OF YOUR OBJECTION TO THE TRANSFEREE Refer to INTERNAL CONTROL NO._____ in your objection.

4. If you file an objection, a hearing will be scheduled. IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEREE WILL BE SUBSTITUTED FOR THE TRANSFEROR ON OUR RECORDS AS A CLAIMANT IN THIS PROCEEDING.

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Dated: , 2006			
manaconacidado destrator entre forma camero a maderia entre de característico.		Clerk of the Court	
FOR CLERK'S OFFICE USE OF This notice was mailed to the first INTERNAL CONTROL NO.		class mail, postage prepaid on	, 2006
Copy (Check): Claims Agent:	Transferee:	Debtor's Attorney:	
		Deputy Clerk	

EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledge Banesco Banco Universal C.A., Banesco Banco Universal Branch Panama, Banesco International Inc. (f/k/a Banesco Banco Internacional (Panama) S.A.) and Banesco Interna onal Corp. (f/k/a Banesco Banco Internacional de Puerto Rico) (collectively, "Assignor") hereb unconditionally and irrevocably sells, transfers and assigns to Claims Liquidation Corpora on ("Assignee") all of its right, title, interest in its claim (as such term is defined in Section I((5) of the U.S. Bankruptcy Code) in the aggregate amount of \$52,671,000.00 against with Ref 3 Capital Markets, Ltd. (the "Debtor"), Chapter 11 Case No. 05-60018 (RDD) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), identified on the schedule annexed hereto, and any and all proofs of laim filed by Assignor with the Bankruptcy Court in respect of the foregoing claim.

Assignor hereby waives any objection to the transfer of the claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fulles extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 o the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy ules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assigner transferring to Assignce the foregoing claim and recognizing the Assignce as the sole owner and holder or the claim. Assignor further directs the Debtor, the Bankruptcy Court and all other interested p ties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Assignee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED THIS 18th day of August, 2006.

Banesco Banco/Universal Branc

Nam

BANESCO INTERNATIONAL INC. (61/2) Banesco Banco Internacional (Panama) S.A.)
- stuartan
Name: Title
BANESCO BANCO/UNIVERSAL C.A.
By Addicarton
Name: Title
BANESCO INTERNATIONAL CORP. (6/k/
Banesco Barco Internacional de Puerto Rico)
Name:
Tirle:

CLAIMS LIQUIDATION CORPORATION

Ву
Name of person signing
Title of person signing

BANESCO INTERNATIONAL INC. (f/k/a Banesco Banco Internacional (Panama) S.A.)
By:Name:
Title:
BANESCO BANCO UNIVERSAL C.A.
By:
Name:
Title:
BANESCO INTERNATIONAL CORP. (f/k/a Banesco Banco Internacional de Puerto Rico)
By:
Name:
Title:
CLAIMS LIQUIDATION CORPORATION
By: Name of person signing . Ju Na Doug to Title of person signing Annual Spetz

SCHEDULE I

ASSIGNED ACCOUNTS

Banesco Banco Universal, C.A. -- Account No. 10009744
Banesco Banco Universal Branch Panama -- Account No. 10011344
Banesco International Corp. (formerly Banesco Banco Internacional de Puerto Rico) -- Account No. 10012862
Banesco International Inc. (formerly Banesco Banco Internacional (Panama)) -- Account No. 10012250

REFCO CAPITAL MARKETS, LTD. CUSTOMER CLAIM FORM	UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK
Specific debtor against which this claim is asserted:	INSTRUCTIONS
Refco Capital Markets, Ltd.	Carefully read these instructions before completing.
Case No. 05-60018 (RDD)	
Case No. 05-60018 (RDD) Notices relating to this Claim should be sent to: Banesco Holding, C.A. Banesco Banco Universal, C.A. Banesco Banco Universal Panama Branch Banesco Banco Internacional de Puerto Rico Banesco Banco Internacional (Panama) S.A. Av. Ppal. Las Mercedes Torre Banesco I, Piso 8 Caracas, Venezuela Attn: Carlos Benshimol with a copy to: Chadbourne & Parke LLP 30 Rockefeller Plaza New York, New York 10112 Telephone: (212) 408-5100 Facsimile: (212) 541-5369 Attn: Christy Rivera, Esq.	2. This form should not be used to make a claim for post-petition administrative expense arising after the commencement of the case (10/17/2005). A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503. 3. In order to have your claim considered for payment and/or voting purposes, complete ALL applicable questions. a) Type of Claim — check the box next to the appropriate type of claim b) Net Liquidation Value of Account - Enter the value of the securities in the boxes provided. Value must be specified in U.S. dollars. c) Social Security/Tax Payer Identification — Enter the last 4 digits of your social security OR tax payer identification number d) Signature — sign, date and print your name and title 4. Mail completed form to: United States Bankruptcy Court Southern District of New York Attn: Refeo Inc. Claims Docketing Center Southern District of New York Attn: Refeo Inc. Claims Docketing Center One Bowling Green, Room 534 New York, New York 10004-1408
Email: crivera@chadbourne.com	
1. Type of Claim Constructive Trust Return of Property 2. Net Liquidation Value of Account (denomination in US I U.S. \$ See Addendum 3. Social Security/Tax Payer Identification Number: Last 4 Digits of Your Social Security #: OR Tax Payer Identification #: 4. Signature: SIGN and print the name and title, if any, of the creditor or othe (attach lower of attornety, if any). Signature Printed Name: Miguel Angel Marcano Date (mm/dd/yyyy) Title President of Banesco Holding, C.A.	